

UNITED STATES BANKRUPTCY COURT
DISTRICT OF

In re: §
§
§
NIELSEN, THERESA M § Case No. 05-75088
§
§
Debtor(s) §

TRUSTEE'S FINAL REPORT (TFR)

The undersigned trustee hereby makes this Final Report and states as follows:

4. The trustee realized gross receipts of \$

Funds were disbursed in the following amounts:

- Payments made under an interim disbursement
- Administrative expenses
- Bank service fees
- Other payments to creditors
- Non-estate funds paid to 3rd Party
- Exemptions paid to the debtor
- Other payments to the debtor

Leaving a balance on hand of¹

The remaining funds are available for distribution.

¹ The balance of funds on hand in the estate may continue to earn interest until disbursed. The interest earned prior to disbursement will be distributed pro rata to creditors within each priority category. The trustee may receive additional compensation not to exceed the maximum compensation set forth under 11 U.S.C. §326(a) on account of the disbursement of the additional interest.

5. Attached as **Exhibit B** is a cash receipts and disbursements record for each estate bank account.

6. The deadline for filing non-governmental claims in this case was _____ and the deadline for filing governmental claims was _____. All claims of each class which will receive a distribution have been examined and any objections to the allowance of claims have been resolved. If applicable, a claims analysis, explaining why payment on any claim is not being made, is attached as **Exhibit C**.

7. The Trustee's proposed distribution is attached as **Exhibit D**.

8. Pursuant to 11 U.S.C. § 326(a), the maximum compensation allowable to the trustee is \$ _____. To the extent that additional interest is earned before case closing, the maximum compensation may increase.

The trustee has received \$ _____ as interim compensation and now requests a sum of \$ _____, for a total compensation of \$ _____.² In addition, the trustee received reimbursement for reasonable and necessary expenses in the amount of \$ _____, and now requests reimbursement for expenses of \$ _____, for total expenses of \$ _____.²

Pursuant to Fed R Bank P 5009, I hereby certify, under penalty of perjury, that the foregoing report is true and correct.

Date: _____ By:/s/DANIEL M. DONAHUE
Trustee

STATEMENT: This Uniform Form is associated with an open bankruptcy case, therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

² If the estate is administratively insolvent, the dollar amounts reflected in this paragraph may be higher than the amounts listed in the Trustee's Proposed Distribution (Exhibit D).

Case No: 05-75088 MLB Judge: MANUEL BARBOSA

Case Name: NIELSEN, THERESA M

For Period Ending: 12/01/11

Trustee Name: DANIEL M. DONAHUE

Date Filed (f) or Converted (c): 09/23/05 (f)

341(a) Meeting Date: 11/03/05

Claims Bar Date: 03/14/07

1	2	3	4	5	6
Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Values	Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Abandoned OA=554(a) Abandon DA=554(c) Abandon	Sale/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
1. Real Property	73,000.00	0.00	DA	0.00	FA
2. Checking Account	18.00	0.00	DA	0.00	FA
3. Security deposit	200.00	0.00	DA	0.00	FA
4. Household goods and furnishings	1,500.00	0.00	DA	0.00	FA
5. Books, etc.	200.00	0.00	DA	0.00	FA
6. Jewelry	200.00	0.00	DA	0.00	FA
7. Wearing Apparel	750.00	0.00	DA	0.00	FA
8. Morgan Stanley	21,777.00	0.00	DA	0.00	FA
9. SBC Pension	526.00	0.00	DA	0.00	FA
10. SBC Communications stock	420.00	0.00	DA	0.00	FA
11. Brian Schab	2,700.00	2,924.68		2,924.68	FA
12. Hal Williams	5,000.00	1,425.00		1,425.00	FA
13. Jan Ohlicher	3,250.00	0.00	DA	0.00	FA
14. 2002 Chevrolet Malibu	3,830.00	0.00	DA	0.00	FA
15. Animals	0.00	0.00	DA	0.00	FA
16. Post-Petition Interest Deposits (u)	Unknown	0.00		22.30	FA
TOTALS (Excluding Unknown Values)					Gross Value of Remaining Assets \$0.00 (Total Dollar Amount in Column 6)
\$113,371.00					\$4,371.98
\$4,349.68					

Major activities affecting case closing which are not reflected above, and matters pending, date of hearing or sale, and other action:

Nothing further remains to be done.

Case No: 05-75088 MLB Judge: MANUEL BARBOSA

Case Name: NIELSEN, THERESA M

Trustee Name: DANIEL M. DONAHUE

Date Filed (f) or Converted (c): 09/23/05 (f)

341(a) Meeting Date: 11/03/05

Claims Bar Date: 03/14/07

Initial Projected Date of Final Report (TFR): 07/31/06

Current Projected Date of Final Report (TFR): 06/01/13

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 05-75088 -MLB
Case Name: NIELSEN, THERESA M
Taxpayer ID No: *****0317
For Period Ending: 12/01/11
Trustee Name: DANIEL M. DONAHUE
Bank Name: BANK OF AMERICA, N.A.
Account Number / CD #: *****9740 MONEY MARKET
Blanket Bond (per case limit): \$ 1,500,000.00
Separate Bond (if applicable):

1	2	3	4	5	6	7	
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
10/05/06	11	THERESA M NIELSEN 10177 ILLINOIS ROUTE 84 S HANOVER, IL 61041	BALANCE FORWARD PAYMENT REC'D FROM BRIAN SCHAB	1129-000	300.00		0.00 300.00
10/05/06	11	THERESA M NIELSEN 10177 ILLINOIS ROUTE 84 S HANOVER, IL 61041	PAYMENT REC'D FROM BRIAN SCHAB	1129-000	300.00		600.00
10/31/06	16	BANK OF AMERICA, N.A.	Interest Rate 1.000	1270-000	0.36		600.36
11/30/06	16	BANK OF AMERICA, N.A.	Interest Rate 1.000	1270-000	0.49		600.85
12/29/06	16	BANK OF AMERICA, N.A.	Interest Rate 1.000	1270-000	0.51		601.36
01/31/07	16	BANK OF AMERICA, N.A.	Interest Rate 1.000	1270-000	0.51		601.87
02/28/07	16	BANK OF AMERICA, N.A.	Interest Rate 1.000	1270-000	0.46		602.33
03/30/07	16	BANK OF AMERICA, N.A.	Interest Rate 1.000	1270-000	0.51		602.84
04/30/07	16	BANK OF AMERICA, N.A.	Interest Rate 1.000	1270-000	0.50		603.34
05/31/07	16	BANK OF AMERICA, N.A.	Interest Rate 1.000	1270-000	0.51		603.85
06/26/07	11	BRIAN SCHAB	PAYMENT OF LIEN/JUDGMENT	1129-000	700.00		1,303.85
06/29/07	16	BANK OF AMERICA, N.A.	Interest Rate 1.000	1270-000	0.53		1,304.38
07/31/07	16	BANK OF AMERICA, N.A.	Interest Rate 1.000	1270-000	1.11		1,305.49
08/20/07	11	BRIAN SCHAB	PAYMENT OF LIEN/JUDGMENT	1129-000	1,624.68		2,930.17
08/31/07	16	BANK OF AMERICA, N.A.	Interest Rate 1.000	1270-000	1.55		2,931.72
09/28/07	16	BANK OF AMERICA, N.A.	Interest Rate 0.750	1270-000	1.87		2,933.59
10/31/07	16	BANK OF AMERICA, N.A.	Interest Rate 0.750	1270-000	1.87		2,935.46
11/30/07	16	BANK OF AMERICA, N.A.	Interest Rate 0.650	1270-000	1.57		2,937.03
12/31/07	16	BANK OF AMERICA, N.A.	Interest Rate 0.500	1270-000	1.40		2,938.43
01/31/08	16	BANK OF AMERICA, N.A.	Interest Rate 0.400	1270-000	1.16		2,939.59
02/29/08	16	BANK OF AMERICA, N.A.	Interest Rate 0.300	1270-000	0.70		2,940.29
03/31/08	16	BANK OF AMERICA, N.A.	Interest Rate 0.250	1270-000	0.69		2,940.98
04/30/08	16	BANK OF AMERICA, N.A.	Interest Rate 0.250	1270-000	0.60		2,941.58
05/30/08	16	BANK OF AMERICA, N.A.	Interest Rate 0.150	1270-000	0.37		2,941.95

Page Subtotals

2,941.95

0.00

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 05-75088 -MLB
Case Name: NIELSEN, THERESA M

Taxpayer ID No: *****0317

For Period Ending: 12/01/11

Trustee Name: DANIEL M. DONAHUE
Bank Name: BANK OF AMERICA, N.A.
Account Number / CD #: *****9740 MONEY MARKET

Blanket Bond (per case limit): \$ 1,500,000.00

Separate Bond (if applicable):

1	2	3	4	5	6	7	
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
06/13/08	12	HAL WILLIAMS	PAYMENT OF LIEN/JUDGMENT	1129-000	75.00		3,016.95
06/30/08	16	BANK OF AMERICA, N.A.	Interest Rate 0.150	1270-000	0.37		3,017.32
07/17/08	12	HAL WILLIAMS	PAYMENT OF LIEN/JUDGMENT	1129-000	75.00		3,092.32
07/31/08	16	BANK OF AMERICA, N.A.	Interest Rate 0.150	1270-000	0.39		3,092.71
08/18/08	12	HAL WILLIAMS	PAYMENT OF LIEN/JUDGMENT	1129-000	75.00		3,167.71
08/29/08	16	BANK OF AMERICA, N.A.	Interest Rate 0.150	1270-000	0.39		3,168.10
09/22/08	12	HAL WILLIAMS	PAYMENT OF LIEN/JUDGMENT	1129-000	75.00		3,243.10
09/30/08	16	BANK OF AMERICA, N.A.	Interest Rate 0.150	1270-000	0.40		3,243.50
10/20/08	12	HAL WILLIAMS	PAYMENT OF LIEN/JUDGMENT	1129-000	75.00		3,318.50
10/31/08	16	BANK OF AMERICA, N.A.	Interest Rate 0.100	1270-000	0.32		3,318.82
11/18/08	12	HAL WILLIAMS	PAYMENT OF LIEN/JUDGMENT	1129-000	75.00		3,393.82
11/28/08	16	BANK OF AMERICA, N.A.	Interest Rate 0.100	1270-000	0.26		3,394.08
12/18/08	12	HAL WILLIAMS	PAYMENT OF LIEN/JUDGMENT	1129-000	75.00		3,469.08
12/31/08	16	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	0.18		3,469.26
01/20/09	12	HAL WILLIAMS	PAYMENT OF LIEN/JUDGMENT	1129-000	75.00		3,544.26
01/30/09	16	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	0.03		3,544.29
02/18/09	12	HAL WILLIAMS	PAYMENT OF LIEN/JUDGMENT	1129-000	75.00		3,619.29
02/27/09	16	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	0.03		3,619.32
03/23/09	12	HAL WILLIAMS	PAYMENT OF LIEN/JUDGMENT	1129-000	75.00		3,694.32
03/31/09	16	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	0.03		3,694.35
04/30/09	16	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.08		3,694.43
05/29/09	16	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.09		3,694.52
06/23/09	001000	INTERNATIONAL SURETIES, LTD. 701 POYDRAS ST., STE. 420 NEW ORLEANS, LA 70139	Blanket Bond	2300-000		4.12	3,690.40
06/24/09	12	HAL WILLIAMS	PAYMENT OF LIEN/JUDGMENT	1129-000	75.00		3,765.40
06/30/09	16	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.10		3,765.50
07/14/09	12	HAL WILLIAMS	PAYMENT OF LIEN/JUDGMENT	1129-000	75.00		3,840.50
07/31/09	16	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.10		3,840.60

Page Subtotals

902.77

4.12

Ver: 16.04e

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 05-75088 -MLB
Case Name: NIELSEN, THERESA M

Taxpayer ID No: *****0317

For Period Ending: 12/01/11

Trustee Name: DANIEL M. DONAHUE
Bank Name: BANK OF AMERICA, N.A.
Account Number / CD #: *****9740 MONEY MARKET

Blanket Bond (per case limit): \$ 1,500,000.00

Separate Bond (if applicable):

1	2	3	4	5	6	7	
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
08/24/09	12	HAL WILLIAMS	PAYMENT OF LIEN/JUDGMENT	1129-000	75.00		3,915.60
08/31/09	16	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.10		3,915.70
09/21/09	12	HAL WILLIAMS	PAYMENT OF LIEN/JUDGMENT	1129-000	75.00		3,990.70
09/30/09	16	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.10		3,990.80
10/14/09	12	HAL WILLIAMS	PAYMENT OF LIEN/JUDGMENT	1129-000	75.00		4,065.80
10/30/09	16	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.10		4,065.90
11/30/09	16	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.10		4,066.00
12/03/09	12	HAL WILLIAMS	PAYMENT OF LIEN/JUDGMENT	1129-000	75.00		4,141.00
12/22/09	12	HAL WILLIAMS	PAYMENT OF LIEN/JUDGMENT	1129-000	75.00		4,216.00
12/31/09	16	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.11		4,216.11
01/29/10	16	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.10		4,216.21
02/19/10	12	HAL WILLIAMS	PAYMENT OF LIEN/JUDGMENT	1129-000	75.00		4,291.21
02/26/10	16	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.10		4,291.31
03/31/10	16	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.12		4,291.43
04/30/10	16	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.11		4,291.54
05/20/10	12	THERESA M NIELSEN 10177 ILLINOIS ROUTE 84 S HANOVER, IL 61041	PAYMENT OF LIEN/JUDGMENT	1129-000	75.00		4,366.54
05/28/10	16	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.11		4,366.65
06/08/10	001001	INTERNATIONAL SURETIES,LTD. 701 POYDRAS ST., STE. 420 NEW ORLEANS, LA 70139	Blanket Bond #016018067	2300-000		3.52	4,363.13
06/30/10	16	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.11		4,363.24
07/30/10	16	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.11		4,363.35
08/31/10	16	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.11		4,363.46
09/30/10	16	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.11		4,363.57
10/29/10	16	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.10		4,363.67
11/30/10	16	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.11		4,363.78
12/31/10	16	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.11		4,363.89

Page Subtotals

526.81

3.52

Ver: 16.04e

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 05-75088 -MLB
Case Name: NIELSEN, THERESA M

Taxpayer ID No: *****0317

For Period Ending: 12/01/11

Trustee Name: DANIEL M. DONAHUE
Bank Name: BANK OF AMERICA, N.A.
Account Number / CD #: *****9740 MONEY MARKET

Blanket Bond (per case limit): \$ 1,500,000.00

Separate Bond (if applicable):

1	2	3	4	5	6	7	
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
01/31/11	16	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.11		4,364.00
02/28/11	16	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	0.03		4,364.03
03/31/11	16	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	0.04		4,364.07
04/29/11	16	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	0.03		4,364.10
05/31/11	16	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	0.04		4,364.14
06/16/11	001002	INTERNATIONAL SURETIES, LTD. 701 POYDRAS ST., STE. 420 NEW ORLEANS, LA 70139	Blanket Bond #016018067 TERM: 06/01/11 - 06/01/12	2300-000		3.73	4,360.41
06/30/11	16	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	0.04		4,360.45
07/29/11	16	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	0.03		4,360.48
08/31/11	16	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	0.04		4,360.52
09/30/11	16	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	0.04		4,360.56
10/31/11	16	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	0.04		4,360.60
10/31/11		BANK OF AMERICA, N.A.	BANK SERVICE FEE	2600-000		5.56	4,355.04
11/10/11	16	BANK OF AMERICA, N.A.	INTEREST REC'D FROM BANK	1270-000	0.01		4,355.05
11/10/11		Transfer to Acct #*****3943	Final Posting Transfer	9999-000		4,355.05	0.00

COLUMN TOTALS	4,371.98	4,371.98	0.00
Less: Bank Transfers/CD's	0.00	4,355.05	
Subtotal	4,371.98	16.93	
Less: Payments to Debtors		0.00	
Net	4,371.98	16.93	

Page Subtotals 0.45 4,364.34

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 05-75088 -MLB
Case Name: NIELSEN, THERESA M

Taxpayer ID No: *****0317

For Period Ending: 12/01/11

Trustee Name: DANIEL M. DONAHUE
Bank Name: BANK OF AMERICA, N.A.
Account Number / CD #: *****3943 GENERAL CHECKING

Blanket Bond (per case limit): \$ 1,500,000.00

Separate Bond (if applicable):

1	2	3	4	5	6	7	
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
11/10/11		Transfer from Acct #*****9740	BALANCE FORWARD Transfer In From MMA Account	9999-000	4,355.05		4,355.05

COLUMN TOTALS	4,355.05	0.00	4,355.05
Less: Bank Transfers/CD's	4,355.05	0.00	
Subtotal	0.00	0.00	
Less: Payments to Debtors		0.00	
Net	0.00	0.00	
 TOTAL - ALL ACCOUNTS	 NET DEPOSITS	 NET DISBURSEMENTS	 ACCOUNT BALANCE
MONEY MARKET - *****9740	4,371.98	16.93	0.00
GENERAL CHECKING - *****3943	0.00	0.00	4,355.05
 -----	 -----	 -----	 -----
	4,371.98	16.93	4,355.05
 =====	 =====	 =====	 =====
(Excludes Account Transfers)	(Excludes Payments To Debtors)	Total Funds On Hand	

Page Subtotals 4,355.05 0.00

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EXHIBIT C
ANALYSIS OF CLAIMS REGISTER

Date: December 01, 2011

Case Number: 05-75088
Debtor Name: NIELSEN, THERESA M

Code #	Creditor Name & Address	Claim Class	Notes	Amount Allowed	Paid to Date	Claim Balance
001 3110-00	MCGREEVY WILLIAMS	Administrative		\$1,273.13	\$0.00	\$1,273.13
001 3120-00	MCGREEVY WILLIAMS	Administrative		\$1,259.34	\$0.00	\$1,259.34
BOND 999 2300-00	INTERNATIONAL SURETIES, LTD. 701 POYDRAS ST., STE. 420 NEW ORLEANS, LA 70139	Administrative		\$3.73	\$3.73	\$0.00
000001 070 7100-00	Citibank, N.A. 701 East 60th Street North Sioux Falls, SD 57117	Unsecured		\$729.58	\$0.00	\$729.58
Case Totals:				\$3,265.78	\$3.73	\$3,262.05

Code #: Trustee's Claim Number, Priority Code, Claim Type

TRUSTEE'S PROPOSED DISTRIBUTION

Exhibit D

Case No.: 05-75088

Case Name: NIELSEN, THERESA M

Trustee Name: DANIEL M. DONAHUE

Balance on hand	\$
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Claims of secured creditors will be paid as follows:

NONE

Applications for chapter 7 fees and administrative expenses have been filed as follows:

Reason/Applicant	Total Requested	Interim Payments to Date	Proposed Payment
Trustee Fees: DANIEL M. DONAHUE	\$	\$	\$
Attorney for Trustee Fees: MCGREEVY WILLIAMS	\$	\$	\$
Attorney for Trustee Expenses: MCGREEVY WILLIAMS	\$	\$	\$
Other: INTERNATIONAL SURETIES, LTD.	\$	\$	\$

Total to be paid for chapter 7 administrative expenses \$ _____

Remaining Balance \$ _____

Applications for prior chapter fees and administrative expenses have been filed as follows:

NONE

In addition to the expenses of administration listed above as may be allowed by the Court, priority claims totaling \$ _____ must be paid in advance of any dividend to general (unsecured) creditors.

Allowed priority claims are:

NONE

The actual distribution to wage claimants included above, if any, will be the proposed payment less applicable withholding taxes (which will be remitted to the appropriate taxing authorities).

Timely claims of general (unsecured) creditors totaling \$ _____ have been allowed and will be paid pro rata only after all allowed administrative and priority claims have been paid in full. The timely allowed general (unsecured) dividend is anticipated to be _____ percent, plus interest (if applicable).

Timely allowed general (unsecured) claims are as follows:

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
000001	Citibank, N.A.	\$	\$	\$

Total to be paid to timely general unsecured creditors \$ _____

Remaining Balance \$ _____

Tardily filed claims of general (unsecured) creditors totaling \$ _____ have been allowed and will be paid pro rata only after all allowed administrative, priority and timely filed general (unsecured) claims have been paid in full. The tardily filed claim dividend is anticipated to be _____ percent.

Tardily filed general (unsecured) claims are as follows:

NONE

Subordinated unsecured claims for fines, penalties, forfeitures, or damages and claims ordered subordinated by the Court totaling \$ _____ have been allowed and will be paid pro rata only after all allowed administrative, priority and general (unsecured) claims have been paid in full. The dividend for subordinated unsecured claims is anticipated to be _____ percent.

Subordinated unsecured claims for fines, penalties, forfeitures or damages and claims ordered subordinated by the Court are as follows:

NONE